

# **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

**Market News Branch** 

#### NATIONAL TURKEY MARKET AT-A-GLANCE



### **DOMESTIC MARKET HIGHLIGHTS**

The market tone on whole body frozen hens and toms steady to firm with light weight hens in the best position. Inquiry and offerings of hens and toms light to moderate. Interest was active on white meat.

### **EXPORT MARKET HIGHLIGHTS**

Trading started the week slow with little activity noted. Offerings were mixed and varied by processor. Demand was noted from various regions.

SAN FRANCISCO TURKEYS (CENTS PER DELIVERED TO RESTAURANTS AND INS	<del></del>	LOS ANGELES PROCESSED TURKEYS (CENTS DELIVERED TO RESTAURANTS AND INSTITUTION	<u>ONS</u>
TURKEYS Y HENS TURKEYS Y TOMS UNDER 22# TURKEYS Y TOMS 22-24# TURKEYS Y TOMS 24-26# TURKEYS Y TOMS 26 LBS & OVER	RANGE 115-129 116-125 116-125 116-125 116-129	FROZEN TURKEYS Y TOMS 24-28# FROZEN TURKEYS Y TOMS 28# & UP BREASTS 10-12# COOKED ROLLS 60/40% 9# & UP DELIVERED TO RETAILERS FRESH TURKEYS Y HENS 8-16# FRESH TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 14-24# FROZEN TURKEYS Y TOMS 24-28#	RANGE 73-81 73-78 150-155  RANGE 88-96 88-96 73-85 73-81 73-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				. ,		. ,		` ,	
EASTERN REGION 3/	73-80	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-80	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	73-76	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	-	-
WESTERN REGION	73-76	-	-	-	-	-	-	-	-

<sup>1/</sup> May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 AUGUST 2005.

The market tone on fresh white meat items was fully steady to firm. Supplies of breast meat, destrapped tenders, breast trim and scapula were adequate to short of needs. Less than trucklot volumes of fresh wing meat sold at 80 cents, fresh breast trim at 166 and fresh scapula at 112 delivered. Parts offerings centered on tom necks, tom drums and tom wings. Tom v-type wings were tight. No export activity noted.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	109.60	200
BREASTS, 4-8 LBS GRADE AFRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.00	30
DRUMSTICKS, TOM		F	47.83	240
DRUMSTICKS, TOMFRESH		F	51.00	30
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM		F	34.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	41.00	40
WINGS, V-TYPE, HEN		R	115.00	2
NECKS, TOM	35.00		35.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	191.93	560
BREASTS, B/S, TOMFRESH 3/	210.00-212.00	_	210.40	200
THIGH MEAT		F	91.00	40
THIGH MEATFRESH		F F	90.50	28
BREAST TRIM MEAT			162.29	70
SCAPULA MEAT		F R	106.29	28
TENDERLOINS DESTRAPPED TENDERS		F	157.00 181.67	40
DESTRAPPED TENDERS  DESTRAPPED TENDERSFRESH		F	189.27	120 110
WING MEAT WITH SKIN		Γ	189.27	110
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATEDFRESH 4/	28.00		28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.53	600
WINGS FULL-CUT - TOMS		F	33.33	120
WINGS, V-TYPE, TOM TAILS				
MECHANICALLY SEPARATED 4/		R	26.00	80
THIGH MEAT - FROZEN		F	94.06	288

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.